

SKYCHAIN TECHNOLOGIES INC.

Suite 415 – 1112 West Pender Street
Vancouver, British Columbia, V6E 2S1

NOTICE OF THE ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON NOVEMBER 30, 2020

TO: The Shareholders of Skychain Technologies Inc.

NOTICE IS HEREBY GIVEN that the annual general and special meeting of the Shareholders (the “**Meeting**”) of Skychain Technologies Inc. (“**Skychain**”) will be held in Vancouver, British Columbia, at Suite 415, 1112 West Pender Street, Vancouver, British Columbia V6E 2S1, on Monday, the 30th day of November, 2020, at 2:00 p.m., for the following purposes:

1. To receive the comparative financial statements of Skychain for the year ended March 31, 2020, together with the report of the auditors thereon;
2. To determine the number of directors to be elected to the board;
3. To elect directors for the ensuing year or until their successors have been duly elected or appointed;
4. To appoint auditors for the ensuing year and to authorize the directors to fix the remuneration of the auditors;
5. To ratify, confirm and approve Skychain’s Stock Option Plan;
6. To consider and, if thought appropriate, pass an ordinary resolution of disinterested shareholders to approve the conversion of a promissory note issued in an amount of \$141,000 into Common Shares at the then agreed issue price of Cdn. \$0.10 per Common Share, as more particularly described in the Circular , and the creation of a new Control Person arising from the combined share position of the note holder, Bixia Liu, after conversion and her spouse, Walson Wang, a Director of the Company (as such term is defined in the policies of the TSX Venture Exchange) (the “Control Person Resolution) and:
7. To transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Accompanying this Notice of Meeting is a Management Information Circular, a Form of Proxy and a Request for Financial Information Form.

IMPACT OF COVID-19

This year, to proactively deal with the unprecedented public health impact of the ongoing novel coronavirus disease outbreak (“COVID-19”), to mitigate risks to the health and safety of our communities, Shareholders, employees and other stakeholders, and in order to comply with the measures imposed by federal, provincial and municipal governments, shareholders of the Company are respectfully asked not to attend in person at the Meeting but may instead attend by teleconference. All Shareholders of the Company are strongly encouraged to cast their vote by submitting their completed form of proxy (or voting instruction form) prior to the Meeting by one of the means described in the Circular accompanying this Notice

Shareholders and stakeholders wishing to attend the Meeting by teleconference, please dial the following toll-free or international toll number approximately five minutes prior to the start of the Meeting and (instructions here) {ask the operator to join the Annual General and Special Meeting of Shareholders of Skychain Technologies Inc. } at the end of the formal meeting shareholders that may wish to ask a question of management will be asked to identify themselves and to confirm they are a shareholder on the scrutineers list.:

Toll-free (Canada/U.S.): + 1-844-306-7159

Only Shareholders of record at the close of business on October 28th, 2020 will be entitled to receive notice of and vote at the Meeting. Shareholders who are unable to attend the Meeting are requested to complete, sign, date and return the enclosed form of Proxy indicating your voting instructions. A Proxy will not be valid unless it is deposited at the office of Endeavor Trust Corporation (the “Transfer Agent” or “Endeavor”) at 702 – 777 Hornby Street, Vancouver, British Columbia, V6Z 1S4, not less than 48 hours (excluding Saturdays, Sundays and statutory holidays in British Columbia and Ontario) before the time fixed for the Meeting or any adjournments thereof. If you are not a registered Shareholder, please refer to the accompanying Circular for information on how to vote your common shares of the Company

DATED at Vancouver, British Columbia, this 2nd day of November 2020.

BY ORDER OF THE BOARD OF DIRECTORS

“Ningtao (Bill) Zhang”

Ningtao (Bill) Zhang
President and Chief Executive Officer